Dear Board of Governors Member:

Thank you for agreeing to carry this toolkit with you. We hope that you will find it helpful in engaging our alumni and potential donors.

The contents are as follows:

- Note cards for classmate/alumni correspondence
- Class profile of entering students for 2011-2012 school year
- Information on the new MD Curriculum: Lead, Serve, Inspire
- Most recent issue of Alumni Update
- Information on Alumni Family of Physicians
- Points of Pride for The Ohio State University Wexner Medical Center
- Endowed Scholarship Brochures
- Clinical Skills Brochures
- President’s Club Brochures
- Gift Planning Guide
- Medical Heritage Center Brochure
- Discovery magazine

We will update this toolkit as needed, and please feel free to contact us if you need replacement materials. Please, call us at 614.366.1642 or e-mail us at medalum@osumc.edu.

Thank you, again and best wishes in your travels.

Sincerely,

The Alumni Affairs Team
The Ohio State University Wexner Medical Center
660 Ackerman Road, 601B
P.O. Box 183112
Columbus, OH 43218-3112
Phone: 614-366-1642
Fax: 614-366-4005
Alumni website: http://medicine.osu.edu/alumni
The OSU College of Medicine Alumni
Members of a Proud Family of Physicians

Today, there are more than 13,000 medical and residency program graduates of The Ohio State University College of Medicine. OSU medical alumni have gone on to become leaders in their chosen fields, practicing in all 50 states in the nation and in more than 30 countries around the world. Their commitment, dedication, contribution and service to their communities are a testament to their character and the training they received at The Ohio State University. They are members of a proud family of physicians.

A Tradition of Excellence

The OSU College of Medicine is...

- Ranked 27th among America's 126 medical schools and 20 schools of osteopathic medicine, 11th among public institutions, in the 2011 U.S. News & World Report “America's Best Graduate Schools” rankings.

- Part of one of the most comprehensive medical centers in the nation comprising five hospitals and more than a dozen biomedical research centers and institutes.

- A member of a close-knit community of OSU health sciences schools and colleges that includes allied medicine, biomedical sciences, public health, nursing, optometry, dentistry, pharmacy and veterinary medicine.

OSU Medical Center Is...

- One of only 38 members of a National Institutes of Health consortium that speeds the translation of scientific discovery into better patient care.

- Ranked 21st by the National Science Foundation in medical sciences for fiscal 2007, up from 25th in fiscal 2005.

- One of only 40 National Cancer Institute-designated comprehensive cancer centers in the United States.

- Houses or co-manages more than 20 research centers and institutes and 25 core research laboratories.

- Undergoing an unprecedented $1 billion in new construction and renovation of Medical Center and Health Sciences facilities to open in 2015.
Objective: Empower students to be active participants in their education

Culture of Empowerment: Students Make Things Happen

M. Eileen Nahli, M.A.
The Ohio State University Medical Alumni Society exists to support the advancement of the College of Medicine, its faculty, alumni and student body, pursuing the philosophy of “Excellence in Medicine”. In the 2011-2012 academic year, the Medical Alumni Society supported the College of Medicine through the following events, initiatives and strategies.

ENGAGING ALUMNI THROUGH participation

- Engaged over 250 alumni and guests for the 58th Annual Medical Alumni Reunion Weekend in the fall, including an all-class dinner and award ceremony, tours of the medical center, continuing medical education training, and a Buckeye tailgate before the Ohio State/Toledo game.
- Introduced new Dean, Charles J. Lockwood, to local and regional alumni through six Welcome the Dean Events across the state and country.
- Matched out of town alumni with fourth year medical students for 30 HOST Program visits, where physicians HOST students traveling for residency interviews; a great way to engage with Ohio State without making the trip back to campus.
- Hosted Women in White Coats where female physicians and medical students discuss issues unique to women in medicine.
- Recognized outstanding alumni through the Medical Alumni Awards program, which names annual recipients of the Alumni Achievement, Alumni Service, Early Career Achievement and Faculty Teaching awards.

ENGAGING ALUMNI THROUGH giving

- Engaged over 1,000 donors in 2011 to raise nearly $220,000 for the College of Medicine Annual Fund, which supports alumni programming and student scholarships.
- Built the Medical Alumni Merit Scholarship Fund to $378,000, which annually awards a student scholarship of approximately $16,000.
- Rallied 10 classes to create Endowed Scholarship Funds, totaling over $800,000. Cumulatively, these award $35,000 to medical students annually.

ENGAGING ALUMNI THROUGH communication

-Inform alumni of College of Medicine and Medical Center news through the quarterly print newsletter, “Alumni Update,” and frequent broadcast emails.
- Re-connect classmates across the state and nation through the online alumni directory, where physicians can access the contact information of their fellow alumni.
- Maintain a current list of alumni accomplishments, milestones and obituaries in the alumni notes section of the medical center web page.
- Connect alumni through Facebook and Twitter by maintaining engaging and current sites designed for fans to reconnect with classmates, reminisce about medical school, and re-discover the excellence in

ENGAGING ALUMNI THROUGH student initiatives

- Supported 45 medical student projects from community service, to research to conference presentations by distributing $20,000 annually through the Alumni Grants Program.
- Presented the biannual Maurice “Mo” Mullet Forum, where alumni speakers present current topics in the medicine profession.
- Partnered with the OSU Undergraduate Pre-Medicine Club to present Meet the Doctors, an event where 70 pre-medicine students networked with physicians and medical students.
- Piloted the Medical Student Ambassador Program by creating a database of over 50 medical students who are interested in participating at alumni-focused events.
- Gave over $9,000 to college projects through the Enrichment Funding Program, which gives to special projects including Medicine in the Arts, Humanism in Medicine, and other worthy proposals.
The Ohio State University College of Medicine has a rich history of curricular innovation. As we prepare students for post-graduate training opportunities in institutions worldwide, we must continuously improve our curriculum. The 2012 Lead. Serve. Inspire Curriculum will ensure that we develop physicians who will improve people's lives through personalized healthcare.

Our Mission
To prepare students who are measurably excellent in the knowledge, skills and attitudes needed to deliver the highest quality care to a diverse population of patients. It is our goal that all of our students be recognized for the superb abilities they bring to their chosen post-graduate residency.

The 2012 Curriculum
The curricular domains are based on core educational competencies:
- Patient Care
- Medical Knowledge
- Practice Based Learning
- Interpersonal Communication
- Systems Based Learning
- Personal and Professional Development

Implementation
The new curriculum has at its center a clinical experience that will help students apply foundational science concepts to patient care. The curriculum will be implemented using early longitudinal practice based clinical service, self-directed assessment and learning, faculty coaching and competencies in teamwork, critical thinking, clinical problem solving and quality and patient safety.

Timeline
- Pilot, Started August 2010
- Full implementation with entering class August 2012

Contact
For further inquiry about the new and innovative Lead.Serve.Inspire Curriculum please send an e-mail to: LeadServeInspire@osumc.edu
Applicant Profile Numbers:

- National AMCAS applications: 42,268
- Total OSUCOM applications: 4,540
- Total Ohio resident applications: 1,017
- Total non-resident applications: 3,523
- Total applicants interviewed: 998
- Total acceptances: 509
- Total class size: 264
- Men in class: 144
- Women in class: 120
- Underrepresented in medicine: 37
- Ohio residents in class: 123
- Non-residents in class: 141

Class GPA: 3.64
Class science GPA: 3.55
MCAT composite: 33Q

Verbal mean: 10.42
Physical Science mean: 11.37
Biological Science mean: 11.50
Writing section: Q*

*The median score of Ohio State's incoming class on the writing sample is Q (i.e., 50% of the class is at or above Q.)

College Degrees: BA = 65, BS = 178
Graduate Degrees: MS = 17, MPH = 2, MBA = 1, MHS = 3, JD = 2

Unique Characteristics:

- Dance Choreography
- Musical pit orchestra drummer
- Short Documentary Filmmaker
- Salsa Jazz Band Vocalist
- Political Cartoon Newspaper Publication
- Head Conductor/Musical Director
- WRUW Radio Assistant Programmer
- Expressive Writing Facilitator for Cancer Patients
- Co-author of Textbook Chapter
- Pantene Pro-V Beautiful Lengths Participant
- Blue Crew Member
- United States Air Force
- Short story published in Seventeen magazine
- Associate News Editor and Correspondent
- Writer for India Abroad newspaper
- Competitor, Rock Climbing, Grand Canyon State Games
- Ironman Triathlete
- NAUI Certified Scuba Diver
- Conquering Mount Shasta
- Trek 100 Ride for Hope
- U.S. Naval Sea Cadet Corps

Activities:

Volunteering:
- Rainbow Babies and Children's Hospital, HIV Prevention Counseling, American Red Cross First Aid Service Team Volunteer
- American Diabetes Association Volunteer, AmeriCorps, Ronald McDonald House Volunteer, Medical Reserve Corps, Office of Surgeon General, Peace Corps Volunteer, Katrina Relief Volunteer, Easter Seals, Autistic teaching/physical therapy aid, Community Outreach Prevention Education (COPE) volunteer

Academic:
- The Princeton Review MCAT Biology Instructor, High School Chemistry teacher, Founder of Science Outreach Program, Big Brothers/Big Sisters School Mentor, Cognitive Science Instructional Assistant of the Year, Teach for America Chicago Corps

Sports:
- Fencing, Varsity Men’s Gymnastics team, Ohio State Hunt Seat Equestrian Team, Black Belt in Karate, Division I Varsity Women’s Openweight Crew, The Ohio State University Dance team, UCSB Triathlon Team, Swimming & Diving Team, Tennis Coach, Ultimate Frisbee

Other Activities:
- Solo backpacking tour of Europe, Mission trips, Co-author of Textbook Chapter, Personal Trainer Biomedical Engineering Hong Kong Exchange Program, Special Needs Awareness and Peer Services (SNAPS), Competitive Cyclist

Age Range:

Undergrad Academic Institutions:

Agnes Scott College...........................................1
Arizona State University....................................2
Azusa Pacific University.....................................1
Boston College..................................................1
Brigham Young University..................................6
California State University..................................1
Carnegie Mellon University.................................2
Case Western Reserve University.........................8
Columbia University..........................................4
Cornell University.............................................2
Dartmouth College.............................................2
Denison University.............................................1
Duke University................................................12
Emory University.............................................. 3
Florida State University.....................................1
Fordham University..........................................1
Georgetown University.......................................2
Gettysburg College...........................................1
Goucher College.............................................1
Grove City College...........................................1
Harvard University...........................................3
Indiana Wesleyan University...............................1
John Carroll University......................................1
Johns Hopkins University................................. 6
Kent State University.........................................1
Lee University..................................................1
Miami University-Oxford.................................. 7
Michigan State University.................................2
Mount Vernon Nazarene University......................1
New York University.........................................1
Northland College............................................1
Northwestern University................................. 6
Oberlin College................................................1
Ohio State University....................................62
Ohio Valley University.......................................1
Pennsylvania State University.............................1
Pepperdine University......................................1
Princeton University.........................................3
Purdue University............................................1
Rutgers University...........................................1
Spelman College.............................................1
Stanford University.........................................2
Syracuse University.........................................2
Tufts University.............................................1
University of Akron..........................................1
University of Arizona.......................................3
UC-Berkeley...................................................4
UC-Davis.......................................................4
UC-Irvine......................................................2
UC-Los Angeles...............................................14
UC-San Diego................................................2

Cognitive Science
Ecology & Evolution
Economics
Education
English
Environmental Health Sciences
Exercise Biology & Science
Financial Economics
Fire Academy
Foreign Language
Genetics & Biotechnology
Health Policy & Management
Human Biology
Human Development
Integrative Biology
Interdisciplinary Studies
International Studies
Liberal Arts
Management
Marketing
Mathematics
Mechanical Engineering
Medical Neuroscience
Medical Technology
Medicine
Microbiology
Microbiology / Bacteriology
Microbiology / Immunology
Military Science
Molecular and Cell Biology
Molecular Biology
Molecular Genetics
Music Theory and Composition
Neurobiology, Physiology, and Behavior
Neuroscience
Nursing
Nutrition
Nutritional Science
Operational Management
Pharmaceutical Sciences
Pharmacy
Physics
Physiology
Political Science
Pre-Healthcare Professions
Psychobiology
Psychology
Public Health
Quantitative & Biological Analysis
Radio/Television/Film
Statistics
Sociology
Spanish
Zoology

All data obtained from information provided on individual AMCAS applications 08-17-11
Clinical Skills Education and Assessment Center

Expanded Space, Expanded Opportunities

The quality of tomorrow’s medicine is the result of today’s investment in technology, resources and training with the goal of improving people’s lives through personalized health care. A cornerstone of clinical education at The Ohio State University, the Clinical Skills Education and Assessment Center epitomizes this investment. The Center houses the most advanced equipment and simulators in a state-of-the-art facility and is committed to developing competent, caring healthcare professionals at every level of learning – and all within a centralized location on the Wexner Medical Center campus.

Sixth Floor Simulation Area

To accommodate the growing need for meeting patient-centered clinical education, the Center recently added 18,000 square feet of space on the newly-created sixth floor of Prior Hall, bringing the total space to 26,100 square feet.

The expanded space features:

- Four virtual critical care and surgery bays with observation and control stations
- A 3,000-square foot procedures lab
- A surgery teaching laboratory
- Four small-group teaching spaces
- An ultrasound room
- A 70-seat seminar room
- Staff offices and conference room
The Essig Patient Simulation Lab

The Ann Crowe Essig Patient Simulation Learning Laboratory, which opened in 2004 and remains located in the basement of Prior Hall, continues to support the education of healthcare professionals through simulated patient experiences. Home to the Standardized Patient Program, the Essig Lab houses 14 patient encounter rooms modeled after actual exam rooms found in hospitals and clinics. The encounter rooms provide a realistic setting for trainees to practice their professional and interpersonal skills while conducting histories and physical exams on standardized patients – individuals who are trained to simulate specific case scenarios.

A 1000-square-foot classroom provides space for group training and debriefing sessions which foster valuable feedback and discussion, essential elements of the educational experience.

Experiential Clinical Education Across the Continuum

The Clinical Skills Education and Assessment Center enables students, residents, faculty and healthcare professionals to practice their clinical and technical skills with trained, “standardized” patients and simulators ranging from basic task trainers to high-tech human patient simulators.

A distinguishing feature of the Center is its integrated audiovisual system that allows for live streaming of educational events and digitally records encounters, storing them on a web-based server for later reference. The system makes it possible for trainees to review their own work and to receive comprehensive, constructive feedback from instructors and peers 24/7 and offers faculty the flexibility they need to incorporate student and resident assessment into their daily schedules.
Roadmap for the Future: Improving Patient Care

Academic medical centers are increasingly focused on utilizing simulation to improve patient care by running realistic clinical scenarios. At Ohio State’s expanded Clinical Skills Center, trainees have an opportunity to practice and learn in a safe, controlled environment that simulates actual hospital and clinical settings.

The Virtual Surgery/OR Bay, for example, contains an actual gas and light boom, as well as a working head wall with gases and compressed air, similar to that found in an actual operating room. An observation corridor with one-way windows bordering the bay separates the simulator operator from the activity in the room, thus enhancing the sense of a “realistic” experience for the trainee.

Healthcare simulations give trainees the experience and confidence they need to successfully transition to actual clinical environments, resulting in better patient care.

Interprofessional Education

An outstanding feature of the Clinical Skills Center is the flexibility of space that supports greater interprofessional interaction. The Center’s four virtual critical care bays, for example, allow trainees from various disciplines (e.g., medicine, pharmacy, allied medicine, nursing, etc.) to work together on patient scenarios, such as emergency care, surgeries, traumas or crisis management. Interprofessional team training is essential to improving patient care.
The Ohio State University College of Medicine
Clinical Skills Education and Assessment Center
005 Prior Health Sciences Library
376 W. 10th Ave.
Columbus, OH 43210

medicine.osu.edu/orgs/clinicalskills
For the Students. For the Future.
Endowed Scholarships at The Ohio State University College of Medicine
By any measure, The Ohio State University College of Medicine is a place on the move. Whether it’s our U.S. News & World Report ranking of “America’s Best Medical Schools” or the rising profile of our incoming medical students, there’s never been a more exciting time to be associated with Ohio State or The Ohio State University Medical Center.

Although we celebrate our momentum, academic medical institutions like Ohio State are facing many challenges, particularly the rising cost of medical education and cuts in state funding. To attract the best students, competitive scholarships are more important than ever. In fact, the most common reason students give for not selecting Ohio State is that another institution offered a better scholarship package. That’s why our top fundraising priority is to increase the number of endowed scholarships available to students.

Many young people struggle with the idea of applying to medical school simply because of the financial burden. This same financial burden also causes many medical school graduates to choose specialties based solely on earning potential, rather than pursue their true passion.

You can help support the future of medical education at Ohio State by contributing to or establishing an endowed scholarship. It’s more than helping a student through medical school – it’s an investment in the future of medicine.

Thank you for your commitment.

John Melvin, MD ’60
Philadelphia, PA
College of Medicine Campaign Chair
Frequently Asked Questions

What is an endowed scholarship?
An endowment is a perpetual gift because only the interest is used to support the scholarship while the principal continues to grow. Each year, only a portion of the invested income earned is spent, while the remainder is added to the original principal. Equated to excellence and long-term strength, endowments are absolutely essential to maintaining Ohio State’s position as a leader in medical education. It is a great way to link your legacy with our future forever.

Why are endowed scholarships so important?
Scholarships play a vital role in attracting and retaining the best and brightest students. Because of rising costs, students rely on scholarship support more than ever to offset the cost of medical education. To strengthen our reputation as one of the nation’s premier academic medical centers, Ohio State must enhance its ability to offer competitive scholarship packages. In the process, we will also be able to reduce student debt and dependency on loans. On average, Ohio State medical students graduate with $510,0143 worth of debt – a daunting figure that will likely increase over time. Simply put, endowed scholarships can help make medical education affordable for the deserving students who wish to pursue it.

Why should I support Ohio State’s students through endowed scholarships?
An endowed scholarship provides a permanent and personal way for you to make a difference in the life of an Ohio State student. Most of our students depend on some sort of financial aid to achieve their dreams of a college education. You can help turn those dreams into reality by establishing an endowed scholarship fund.

How does an endowed scholarship impact today’s students?
As former Ohio State football coach Woody Hayes said, “You can never pay back, but you can always pay forward.” Today, that mantra has never been more appropriate. Students are attracted to Ohio State not just for its world-class facilities and talented faculty, but also because it offers a well-rounded educational experience. In order to remain in the forefront of medical education, however, Ohio State must be able to offer competitive scholarship packages.

The minimum required to establish an endowed scholarship is $50,000. This will provide approximately $2,000 per year in scholarship support. A $500,000 endowment provides a student with approximately $35,000 (50 percent tuition) in support, while a $1 million endowment provides a student with full scholarship support.

The Impact of Your Gift

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<tr>
<th>Amount</th>
<th>Yearly Scholarship</th>
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How can scholarships be designated?

The College of Medicine has designated nine broad scholarship categories in which students can be awarded scholarship funding:

- **Academic Merit**
  This category encourages academic achievement while a student is enrolled at the College. Recipients of these scholarships are determined by the College of Medicine Scholarship Committee.

- **Admission**
  The Admission Scholarship program awards merit-based scholarships to incoming students.

- **Dual Degree**
  Recipients of these scholarships include MD/PhD, MD/MBA, MD/MHA and MD/JD students.

- **Financial Need**
  These scholarships help to reduce the cost of attending for those students who show a need for financial assistance.

- **Global Health**
  Since 2002, nearly 250 fourth-year Ohio State medical students have received on-site global health training in medical centers, clinics, hospitals and healthcare facilities in 39 countries around the world, from Guatemala to Gabon, Mexico to Mozambique and Samoa to South Africa.

- **Leadership**
  This scholarship is awarded to those returning students who demonstrate leadership that benefits the College of Medicine family, The Ohio State University Medical Center and the communities we serve.

- **Professionalism**
  Each year, this scholarship is awarded to recognize those returning students who demonstrate the pursuit of professional excellence.

- **Research**
  Research scholarships are awarded to those returning students who have participated in research while attending the College of Medicine.

- **Specific Criteria Endowments**
  The College of Medicine has a number of endowments that list unique criteria that students must possess in order to be awarded the scholarships. For example, one of our specific-criteria endowments calls for a student who is a descendant of a veteran of war.

Within these categories, the College of Medicine has developed scholarship programs to reward certain characteristics, encourage participation or assist those with financial difficulties. Although some scholarships might have more specific criteria, at minimum all scholarships require students to maintain good academic standing and professionalism.

“...It means a great deal to know that I have such an esteemed source of support and encouragement as I pursue my life dream of practicing medicine.”

Jordan Frield, Class of 2013

“I would not be at Ohio State without scholarship support. The education that I have received here has been more than I can put in to words. Your generosity has inspired me to give back after I graduate. Thank you from the bottom of my heart.”

Fatima Garuba, Class of 2011

“I am humbled by the trust that has been placed in me as a future physician, and I promise to strive for excellence in all areas throughout my life in order to fulfill the trust you placed in me.”

Harrison Lee Jackson, Class of 2012

*The Next Generation*
Anne Taylor, MD ’90, grew up in a household where philanthropic work was an expectation. With a mother who adopted foster babies and a father who was actively involved in community charities, it’s no mystery why Taylor is inclined to give back.

“I wanted to have a tangible impact on medical students’ lives,” says Taylor, who is a plastic surgeon in Columbus. “The future of medicine is our students and all of them need our assistance.”

To that end, Taylor has established an endowed scholarship that will be awarded to a student who is interested in pursuing a career in plastic surgery.

“I went to college on a scholarship and this is my way to pay forward,” says Williams, who established the Barton-Williams Medical Student Scholarship Fund to support a fourth-year student with the intention of completing a surgical residency. “I want the best and brightest to come to Ohio State because I think this is an exceptional place to receive medical training.”

At his 50-year class reunion in 2009, James Krejci, MD ’59, a retired anesthesiologist, and his wife, Charlotte, traveled to Columbus from their home in Diablo, California, and was impressed with the many achievements at Ohio State’s College of Medicine and Medical Center. They also discovered that the need for scholarship assistance was greater than ever before, which is why they decided to bequeath a gift to support a medical student scholarship.

“Quoting Seneca, who said, ‘Nothing is more painful to the human heart than to witness a child suffer,’ the need for medical students to receive the best education possible is overwhelming,” said Krejci. “We love this university and how it can change the world, and we want to see others do the same.”

Profiles of Giving

The Rising Cost of Medical Education

Data from the American Medical Association show that public medical school tuition and fees have increased by 133 percent in the 20 years between 1984 and 2004. Tuition, however, is just one source of increasing burden:

• Interest accrued on loans over time significantly adds to the total cost of student debt.
• Students are now entering medical school with more debt from undergraduate education.
• Increasing numbers of nontraditional students have children to support.

The increase in debt not only encumbers medical students but also can have effects on the entire healthcare system. Some of the correlations found include:

• A decrease in primary care physicians.
• Decreased diversity of physician workforce.

Medical students leave Ohio State with an average of $150,143 in student loan debt (the difference between the total cost of $217,766 and the average debt of $150,143 is made up by student savings, financial assistance from parents and scholarships).
Securities
Securities may be made as outright gifts or as a payment on a pledge. Stock certificates may be reassigned directly to The Ohio State University Foundation or may be transferred through the donor’s broker. The mean market value on the date of the transfer will determine the value of the gift for tax purposes.

Gifts of appreciated securities may be tax-deductible for up to 30 percent of your adjusted gross income. The deduction is based on the full fair market value, and capital gains tax is not due when the stock is transferred to the University.

Charitable Remainder Trusts
A charitable remainder trust is funded with cash, securities or other property. You or other designated beneficiaries receive income from the trust for your lifetime or for a period of years. At the end of that time, the balance of the trust is distributed for use to the College of Medicine. Many donors find this type of planned gift ideal for funding scholarship endowments.

Planned Gifts
What will you leave behind to make a difference for future generations? For many, supporting the College of Medicine is how they wish to be remembered. A well-designed estate plan enables supporters of all means to meet their financial needs and to contribute to the College’s long-term plans. Your legacy to the College of Medicine will benefit tomorrow’s students and keep medical education within reach.

Charitable Bequest
A charitable bequest, the most common planned gift, offers the satisfaction of knowing your contribution will benefit the College of Medicine. A bequest, which is a gift made at death through a will or trust document, can provide a specific dollar amount, a specific asset you own, a percentage of your property or a portion of your estate that remains after you have made gifts to family and friends.

Gift Annuities
A charitable gift annuity is an agreement whereby The Ohio State University Foundation pays you or your designated annuitants a fixed annuity payment for life in exchange for your gift of cash or marketable securities. After the lifetime of the last annuitant, the remaining funds from your gift annuity become available for use by the College of Medicine.

Outright Gifts
Outright gifts take the form of cash, appreciated securities, real estate or tangible personal property. These gifts may provide immediate funds to support the university and tax benefits to the donor.

President’s Club
Your gift of $2,500 or more will make you eligible for membership in the President’s Club, a special circle of friends who share a common passion and pride in Ohio State. They make a meaningful difference at the University by providing leadership support for academics, health sciences and the arts.

Contact Us
For more information on how you can create or contribute to an endowed scholarship, please contact:

Sue Frost
The Ohio State University College of Medicine
Senior Director of Development
203 Meiling Hall
370 W. 9th Ave.
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Online Facebook Twitter
medicene.osu.edu/alumni
search for @OSU_medalum

“The Ohio State University Medical Alumni Society”
Diversity and Inclusion

DRIVERS OF EXCELLENCE AND INNOVATION

Wexner Medical Center
The Ohio State University College of Medicine seeks to recruit self-directed learners who are driven to become physicians providing competent, compassionate medical care. The Admissions Committee will assemble a class that displays diversity in background and thought, a strong intellect and the potential to improve people’s lives through innovation in research, education and service to our patients and community.
“Although minority groups contribute significantly to the growth of the nation, they tend to have less access to health care. The OSU College of Medicine has taken as one of its more important missions to address the shortage of physicians who are underrepresented in medicine by aggressively recruiting and training talented minorities.”

— Miguel A. Villalona-Calero, MD

Director, Medical Oncology
Professor, Internal Medicine and Pharmacology
Co-Chair, American Association for Cancer Research, Fourth AACR Science of Health Disparities in Racial/Ethnic Minorities and the Medically Underserved
Ohio State is building your future through...

EDUCATION: A PLACE TO LEARN

The Ohio State University’s size as the largest campus in the nation has its advantages – with centers of learning, clinical and laboratory research facilities and a multitude of services to support the work of its students and researchers alike. A distinct advantage for the health sciences learning community is the concentration of its colleges and related facilities situated on Ohio State’s academic medical center campus. The OSU College of Medicine’s location adjacent to the OSU Hospital offers unique opportunities for students of medicine to practice and learn in actual clinical settings.

Known for curricular innovation, OSU medicine has earned the respect of its graduates and peers as one of the nation’s leading medical programs since its beginnings in 1914. Ranked among the nation’s top 40 schools in the nation, 14th among public institutions, the Ohio State College of Medicine offers a rich, culturally diverse environment in which to grow and learn.

- Ohio State is one of only 40 National Cancer Institute-designated comprehensive cancer centers in the United States and recently received an “exceptional” rating, the highest rating given by the NCI.
- Ohio State ranks among the nation’s top 20 universities both for international student enrollment and the number of students who study abroad.
- The Ohio State University Medical Center was named one of “America’s Best Hospitals” for the 19th consecutive year by U.S. News & World Report. The Medical Center leads the region with 11 specialties named as among the best in America.
- A research powerhouse, Ohio State ranks second among all U.S. universities in industry-sponsored research with $117 million (National Science Foundation).

2012 Applicant Profile Numbers

Total College of Medicine Applications .............. 4,540
Total acceptances ........... 509
Total class size .............. 264
Men in class ............... 144
Women in class ............ 120
Underrepresented in medicine ................. 37
Class GPA ............... 3.64
MCAT composite .......... 33Q
Age range ............ 18 to 43
Academic majors ......... 73
Academic institutions .... 83

“Any academic environment that seeks to inspire, as well as educate, must be inclusive of persons from all walks of life. This is certainly true at The Ohio State University College of Medicine, which actively supports the university’s LGBT (Lesbian, Gay, Bisexual and Transgender) community through both the dedicated student group GLBT Issues in Medicine, and the OSUMC LGBT Diversity Network. Through these groups, faculty, staff and students meet to provide a forum for personal and professional development, foster a culture of inclusiveness, and increase OSU’s outreach and engagement with the local LGBT community. Such activities enrich and enhance the lives of all persons.”

— John Davis, PhD, MD
Assistant Professor of Clinical Medicine, Assistant Dean for Student Life
Ohio State is building your future through...

OSU Medical Center Main Campus

The James Cancer Hospital

The OSU Biomedical Research Tower

Meiling Hall – Home to OSU College of Medicine
**ACTIVITIES: A PLACE TO INTERACT**

**OSU Medical Student Organizations**

We support our student groups who are part of their respective national organizations. Some students represent OSU at the national level by serving as officers in these organizations. Students who attend national conferences represent OSU and often bring back fresh ideas and activities.

The Ohio State University College of Medicine has many student organizations that promote everything from networking to volunteerism to simple good fellowship. Among those that exemplify diversity are the following:

- Student National Medical Association (SNMA)
- Aprovechando Salud y Educacion (Embracing Health and Education)
- Gay, Lesbian, Bisexual and Transgender Issues in Medicine
- Latino Medical Student Association at The Ohio State University Medical Center
- Asian Pacific American Medical Student Association
- Jewish Medical Student Interest Group
- Muslim Medical Student Association
- Physicians for Human Rights
- Women in Medicine

*Make sure to view the entire list: www.osu.edu/diversityplan/index_1.php*

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**Diversity of OSU**

The leadership of The Ohio State University has consistently and strongly supported and defended the value of diversity in promoting excellence in education, from the adoption of the Diversity Action Plan in 2001 through today. Academic departments and colleges, as well as non-academic units, have advocated for diversity and sought to implement it thoughtfully in their programs.

*(Diversity Action Plan: http://www.osu.edu/diversityplan/index.php)*

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**A sample of other diversity programs at OSU:**

More than 110 Student Organizations: http://ohiounion.osu.edu/studentorgs/orgs_directory.asp

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“Efforts to increase diversity in health care no longer start at the door of the medical school here at The Ohio State University. As medical students, faculty/staff and residents, we are encouraged to extend ourselves and our talents into the schools and our communities. Through volunteer efforts and discussion panels, we work to inspire those who might have otherwise been discouraged or never have developed a passion for medicine.”

— NaTosha N Gatson, MD, PhD,
  Resident Physician PGY-1, Neurology,
  The Ohio State University College of Medicine
COMMUNITY: A PLACE TO ENGAGE

At Ohio State, you will develop the competence to provide outstanding care to diverse patient populations. In clinical settings, it is not uncommon for our students to encounter patients who are from urban or rural areas, who are wealthy, poor, young, elderly, Christian, Hindu, Jewish, or Muslim. You might see patients from developing countries and various ethnic groups, patients who do not speak English or who are part of a non-traditional family. As a student at Ohio State, you will have many opportunities to develop these skills in clinics serving Latino and Asian patients, with geriatric patients in retirement centers, and in settings like University Hospital East, located in an underserved urban area.

Columbus Free Clinic

The Columbus Free Clinic, which provides free healthcare to more than 1,200 underserved patients in the University’s neighborhood each year, is run by Ohio State medical students and supervised by volunteer physicians. The clinic has been providing free medical services for more than 20 years. The patient population served by the clinic is diverse, consisting of uninsured patients who come to the clinic for routine medical care, patients who are seeking a job or starting school and need physicals, and patients who are underinsured for the medical services or medications they need.

Other Clinics

La Clinica Latina is a free, full-service health clinic for Spanish-speaking individuals. It provides ongoing healthcare, including gynecological care for women. The Asian Health Initiative Free Clinic focuses on serving the needs of the Asian community through ongoing healthcare. The Physician Free Clinic, an affiliated organization of the Columbus Medical Association, is the largest provider of free episodic and specialty healthcare in Franklin County. Serving the Muslim community is the Noor Community Clinic, which provides routine medical care and physical examinations, treatment for non-emergency illnesses, screenings for diabetes mellitus, high blood pressure and STDs and health education services.

“...I’ve spent a lot of time learning about medicine in the classroom and out of textbooks during my first two years at Ohio State’s College of Medicine, but some of the most valuable concepts have come from my classmates’ perspectives. I’ve had the opportunity to form close relationships with people from all different ethnic and religious backgrounds. This interaction is one of the most important aspects of my education, and it has been a key element in preparing me to serve the diverse population of the U.S.”

— Lauren MacCormick
Ohio State University Medical Student
“MD Camp allows students from underrepresented and disadvantaged backgrounds, to participate in an experience that most other students wouldn’t have until their first year of medical school. The program plays such an integral role in the process of “prescribing change” to health disparities in America as our nation looks to provide for the first time in its history a standard of healthcare to every citizen.”

— Christopher Kobe
OSU Medical Student and 2012 MD Camp Director
COLUMBUS: A PLACE TO EXPERIENCE

The Columbus metropolitan area has experienced several waves of immigration in the 20th century, including groups from Vietnam, Russia, Somalia, and ongoing immigration from Mexico and other Latin American countries. Many other countries are represented as well, due largely to the international draw of The Ohio State University.

Due to its demographics, which include a mix of races and a wide range of incomes, as well as urban, suburban and nearby rural areas, Columbus is considered to be a “typical” American city and, consequently, has been used as a test market for new products by retail and restaurant chains. But Columbus is by no means average.

• Columbus, the capital of Ohio and the state’s largest city, has a population of nearly 800,000 residents with more than one million people in the metropolitan area.

• Columbus is listed as one of the top 10 cities in which to attend medical school by “Premed Life” magazine 2012.

• Columbus is the 15th largest city in the nation; it is a city rich in diversity with 134 nations represented speaking 105 languages.

• Columbus rates in the top two percent among cities in Ohio in racial diversity, with more than 46% non-whites – 30% Black or African-American, 5.6% Hispanic or Latino, 4.8% Asian, 1.1% American Indian and Alaskan Native, 2% Native Hawaiian and other Pacific Islander, and 3.3% other races.

• Franklin County, in which Columbus resides, remains one of the fastest growing communities for Hispanic populations, growing by 129% between 2000 and 2010.

• Columbus has the second-largest largest Somali population in the United States.

(Sources: 2010 U.S. Dept. of Labor Census Report, the 2010 PEW Research Center Census Report and Experience Columbus)

“When I chose The Ohio State University, I chose it for several reasons. The first reason is its reputation – not for football, as good as that is – but its sterling reputation as a center of quality learning. I wanted to make sure the university I attended had the tools available to assist me in learning what was needed to take me wherever I chose to go in life. And second, I chose OSU because of its diversity of students, faculty and thought. OSU had and still has a proven record of addressing the needs of all its students, especially its minority students.

The Ohio State University is a first-class, world-renowned university, which doesn’t just happen. OSU had to actively take steps to cultivate a student population from all over the world. This international orientation brings to Ohio State both a wealth of information and a rich and culturally diverse outlook. Which means the knowledge I gained, I learned not only in the classroom, but through the relationships that I developed, both with professors and with fellow students. That unique, positive and culturally diverse education is something that has continuously helped me as I have progressed through the different phases of my professional and personal life.”

— Alvin D. Jackson, MD (’89)
Chairman, Board of Directors, The Willow Hill Heritage & Renaissance Center
(former Director, Ohio Department of Health – 2007-2011)
Our Diversity Mission

The mission of the Ohio State’s Medical Center is to improve people’s lives through innovation in research, education and patient care. Diversity is central to our academic medical center mission and serves as a driver of institutional excellence.

We celebrate and learn from our diversity and we value individual differences. We see diversity as the uniqueness each of us brings to achieving our shared mission and goals. We recognize and value different perspectives, characteristics, experiences and attributes of each individual in creating an environment where we thrive on and benefit from our differences. A diverse culture optimizes the Medical Center’s ability to provide innovative and evidence-based health care personalized for each individual by supporting a greater understanding and appreciation for each individual’s genetic makeup, behavior, experience, and beliefs.

Our Diversity Vision

Diversity optimizes Medical Center’s educational outcomes for healthcare professionals, trainees, researchers, and patients. In support of the Medical Center vision, the education mission has adopted a vision of transforming health care by educating leaders for the health professions. The key strategies used to accomplish this vision are fostering curricular innovation to develop measurably excellent health professionals, enhancing the culture of humanism and professionalism to support relationship-centered care, and rewarding teaching excellence to ensure that the students we graduate are capable of meeting the health care, wellness, and biomedical research needs of a diverse community. We recognize diversity as relating to race, ethnicity, socioeconomic status, sex, gender identity, sexual orientation, and disability.

The College of Medicine’s Office of Diversity & Inclusion is committed to helping students realize their dream of becoming a physician and making their medical school experience personally and professionally rewarding. Services provided by the Office include academic and career counseling, student advocacy, and assistance with scholarships and grants for which students may be eligible. The Office supports educational and recreational experiences that promote personal growth and cultural sensitivity by providing assistance on travel expenses to professional conferences and matching students with mentors who are compatible with the student’s individual professional goals and unique cultural background.

— Valerie Blackwell-Truitt

Program Director, Office of Diversity & Inclusion
THE OSU COLLEGE OF MEDICINE: A HOME TO COME BACK TO

The Ohio State University College of Medicine alumni network consists of more than 13,000 individuals who live and practice in every county of the state, in every state in the union and in over 100 countries in the world. When you become a member of the OSU College of Medicine community, you join a proud family of physicians who make a difference in people’s lives every day and who are on the cutting edge of advances in research, patient care and education.

The Ohio State University College of Medicine Alumni Society, along with the college’s alumni affairs office, promotes fellowship among alumni and sponsors activities, events and programs that support the educational mission of the college. Student-alumni programs allow medical students to interact and engage with Medical Center alumni through special events such as alumni receptions, professional development presentations, student-alumni sporting events, and more.

Ranking among the college’s most honored alumni is Clotilde Dent Bowen, MD (’47), the first African-American female to graduate from The Ohio State University College of Medicine. Dr. Bowen was the first black female physician in the United States Army, the first black woman to attain the rank of colonel, the first to command a military hospital clinic and the first to be named chief of psychiatry in two Veteran Administration hospitals and two Army medical centers. She was awarded the Bronze Star and the Legion of Merit in 1971 for her work in establishing drug treatment centers and for her efforts in lessening racial conflicts during the Vietnam War. In 1974 she was awarded the Meritorious Service Medal.

— Clotilde Dent Bowen, MD (Class of ’47)

Everything in my life started with going to OSU medical school and being the first black woman to graduate with a medical degree. From then on, it’s been a life that most people can’t imagine.

As part of the 2011 OSU Medical Alumni Reunion, students and alumni gathered for the 2nd Annual under-represented and minority breakfast. The event included presentations by college leaders and a tribute to Clotilde Bowen, MD (’47), first African-American woman graduate of the OSU College of Medicine, led by college alumnus Alvin D. Jackson, MD, (’89).
Diversity and Inclusion
Drivers of Excellence and Innovation

A Message from Admissions

We strive for a diverse student body at The Ohio State University College of Medicine for several reasons. We believe that, to produce leaders in the medical profession, we must graduate physicians who are prepared to care for all of the world's citizens. Diverse communities will benefit from cutting-edge research when physician scientists come from a variety of backgrounds. Finally, we firmly believe that one tactic to eliminate healthcare disparities is to educate a diverse physician workforce.

Come join us. We look forward to receiving your application.

Quinn Capers IV, MD
Associate Dean of Admissions

Diversity and Inclusion

DRivers of EXcellence and Innovation
GIFT PLANNING

guide
Ohio State maintains its strong financial position thanks in large part to the continued support of loyal alumni, families, and friends.

The greatest benefit of planned giving is knowing you are supporting projects, programs, and people that are important to you.

By making a planned gift to Ohio State that meets your goals, beliefs, and dreams, you make a lasting impression for generations to come.

fulfilling your life’s passions and goals...
Most people think first impressions are significant. After all, our initial opinions are formed within seconds. Yet what thought do we give toward our lasting impressions—those for a lifetime and beyond? What will you leave behind to make a difference for future generations?

For many, supporting The Ohio State University is how they wish to be remembered. A well-designed estate plan enables Ohio State supporters of all means to meet their financial needs and to contribute to the university’s long-term plans. While making the initial decision to give may be easy, choosing which areas to support—and how to do so—might seem overwhelming.

Through thoughtful estate planning, donors often discover they can make the gift of a lifetime—one that provides a much greater impact than they ever imagined. Yet it’s not necessary to be wealthy to take such a step. Individuals and families can make a commitment now through their estate plans.

You control your legacy by making a planned gift to the area of Ohio State that is most significant to you. Tomorrow’s students will benefit from your vision and generosity. Faculty and researchers will gain from new or renovated facilities, fellowships, programs, endowments, or other means of support.

Donors share a commitment to Ohio State, to higher education, and to advancing people through ideas and knowledge. Taking the time to evaluate your long-range goals will allow you to develop an estate plan that is right for you and your family—and one that leaves a lasting impression.

“Giving to Ohio State is an ideal way to support the programs I care about while benefiting generations of students to come. I wanted to create a vision for the future that is as rewarding for my family as it is for Ohio State.”

— John Mount, Dublin, Ohio
Each year, Ohio State alumni and friends express their pride in and love for the university by making gifts to the university. Planned gifts empower the university to continue its tradition of excellence in teaching, research, and public service long into the future.

When determining which type of planned gift to make to Ohio State, you will want to give careful consideration to your circumstances and to your philanthropic goals. For instance, do you want to see the impact of your gift during your lifetime? If so, then you will select a form of giving that can put your legacy into action immediately. Perhaps you would like to support the university while enjoying tax savings and annual income for you or for someone special to you. Or you may prefer to select an option that lets you plan out your gift today that will take effect after your lifetime.

As you weigh the advantages of each type of gift and determine which fits into your financial situation and your philanthropic goals, the Office of Planned Giving at Ohio State is available to assist you and your professional advisors to incorporate your gift to Ohio State into your estate plan.

“We believe making a planned gift to higher education is the best way we can ensure a bright future for our community. We have both benefited from our educations at Ohio State and decided that giving back to the university was important to us.”

— J. Amery Fitch and Kathy Fox
Columbus, Ohio
OUTRIGHT GIFTS

Outright gifts take the form of cash, appreciated securities, real estate, or tangible personal property. These gifts may provide immediate funds to support the university and tax benefits to the donor.

Outright cash gifts are eligible for an income tax charitable deduction of 50 percent of the donor’s adjusted gross income. Gifts of certain appreciated assets are also eligible for a current income tax charitable deduction of 30 percent of the donor’s adjusted gross income.

By making a gift of appreciated property to the university, you will receive an income tax charitable deduction for the fair market value of the property. In addition, you may avoid capital gains taxes on the property’s appreciation.

KEY BENEFITS OF OUTRIGHT GIFTS:

- Makes an immediate impact at Ohio State
- Creates immediate income tax charitable deduction for donor
- Donor may reduce capital gains taxes on appreciated property

CHARITABLE LEAD TRUST

A charitable lead trust pays income to the university for a specified period, after which the trust assets revert to the owner or pass onto the family or other beneficiary. A charitable lead trust offers excellent benefits with respect to inheritance, estate, and gift taxes. This type of irrevocable trust works well for donors who own securities, real estate, or other assets that are expected to increase in value over the term of the trust.

With a charitable lead trust, you can designate Ohio State to receive an annual payment amount from a trust for a specified period or for the lifetime of a designated person. A non-grantor lead trust is a good choice for individuals who want to ensure their heirs receive an inheritance, though not immediately. As a donor, you decide when your heirs receive their inheritance.

KEY BENEFITS OF A CHARITABLE LEAD TRUST:

- Makes an immediate impact on Ohio State
- Passes growth in the trust to the family on a tax free basis
- Reduces gift and estate tax liability

“After 15 years of active involvement with Habit for Humanity, we discovered BUCK-I-SERV and decided it was the right program for our funding help since it allows students to have first-hand experience in seeing and helping those in need.”

— Cal and Donna Wible
Naples, Florida
# A Gift Comparison Chart

## Deciding the Best Way to Give

<table>
<thead>
<tr>
<th>Gift Type</th>
<th>Advantages</th>
<th>Beneficiary</th>
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<tbody>
<tr>
<td><strong>Gifts Ohio State Can Use Now</strong></td>
<td></td>
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<tr>
<td>Outright</td>
<td>Makes an impact right away</td>
<td>Ohio State immediate beneficiary</td>
</tr>
<tr>
<td>Charitable Lead Trust</td>
<td>Observe gift in use during lifetime</td>
<td>Ohio State immediate beneficiary</td>
</tr>
<tr>
<td></td>
<td>Current income tax charitable deduction</td>
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<tr>
<td></td>
<td>Gift and estate tax savings</td>
<td>Remainder to you or your heirs</td>
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<tr>
<td></td>
<td>Freezes taxable value of appreciating assets before they pass to beneficiaries</td>
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<tr>
<td><strong>Gifts Providing Income to You</strong></td>
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<tr>
<td>Charitable Gift Annuity</td>
<td>Current income tax charitable deduction</td>
<td>One or two annuitant beneficiaries</td>
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<td></td>
<td>Estate tax savings</td>
<td>Remainder to Ohio State</td>
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<td></td>
<td>Capital gains tax savings</td>
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<td></td>
<td>Fixed lifetime payments to you or someone you choose</td>
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<tr>
<td>Charitable Remainder Trust</td>
<td>Current income tax charitable deduction</td>
<td>One or more beneficiaries</td>
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<td></td>
<td>Capital gains tax savings</td>
<td>Remainder to Ohio State</td>
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<td></td>
<td>Estate tax savings</td>
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<td></td>
<td>Lifetime payments to you or others</td>
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<tr>
<td><strong>Gifts Taking Effect After Your Lifetime</strong></td>
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<tr>
<td>Charitable Bequest</td>
<td>Estate tax savings</td>
<td>Ohio State</td>
</tr>
<tr>
<td></td>
<td>Flexibility in caring for family needs first</td>
<td></td>
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<tr>
<td>Retained Life Estate</td>
<td>Estate tax savings</td>
<td>You have lifetime use of property</td>
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<td></td>
<td>Current income tax charitable deduction</td>
<td>Ohio State</td>
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<tr>
<td>Retirement Plan Assets</td>
<td>Estate and income tax savings</td>
<td>Ohio State</td>
</tr>
<tr>
<td>Life Insurance</td>
<td>May receive income tax charitable deduction</td>
<td>Ohio State</td>
</tr>
<tr>
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</tbody>
</table>
CHARITABLE GIFT ANNUITY

The charitable gift annuity is an easy and popular way to get income for life while making a gift. A charitable gift annuity allows you to make a meaningful gift to Ohio State now, while receiving lifetime fixed payments as well as significant tax savings.

A charitable gift annuity is an agreement whereby The Ohio State University Foundation pays you or your designated annuitants a fixed annuity payment for life in exchange for your gift of cash or marketable securities. After the lifetime of the last annuitant, the remaining funds from your gift annuity become available for use by Ohio State.

KEY BENEFITS OF A CHARITABLE GIFT ANNUITY:

- Distributes a lifetime payment to you or an annuitant(s) you choose
- Avoids capital gains taxes on gift portion of the annuity and defers recognition of capital gains until payments are received
- Creates current income tax charitable deduction
- Reduces gift and estate tax liability

CHARITABLE REMAINDER TRUST

A charitable remainder trust is funded with cash, marketable securities, or other property. You and/or other designated beneficiaries receive income from the trust for your lifetime, or for a period of years. At the end of that time, the balance of the trust is distributed to Ohio State.

Many donors find this type of planned gift to be ideal for funding university endowments for scholarships, fellowships, research funds, or other purposes that may bear their names in perpetuity. An income tax charitable deduction is available for a portion of the gift made to the trust in the year the trust is established.

The two most common types of charitable remainder trusts are annuity trusts and unitrusts, which differ in how the income you receive from the trusts is calculated and distributed. Additional funds may be added to the unitrust in later years.

KEY BENEFITS OF A CHARITABLE REMAINDER TRUST:

- Provides income to you or a designated beneficiary
- Avoids capital gains taxes
- Creates current income tax charitable deduction
- Reduces gift and estate tax liability

“I hope by creating a charitable gift annuity my commitment will help to attract top talent to enhance the Masters of Labor & Human Resources program and the entire human resources profession.”

— Karen Ickes, Powell, Ohio
CHARITABLE BEQUEST

A charitable bequest is the most popular planned gift and offers the satisfaction of knowing your gift will benefit the university for years to come. It’s a flexible planning tool that can be created or changed with relative ease over your lifetime. With a bequest, which is a gift made at death in a will or trust document, you can provide a specific dollar amount, a specific asset you own, a percentage of your property, or a portion of your estate that remains after you have made other gifts to family and friends.

An “estate” is any property, money or personal belongings that you may have at the time of your death. Most people leave an estate of some size and can arrange to leave a charitable bequest.

You can choose to make a general bequest, which provides Ohio State with the greatest flexibility to use the gift where it is needed most, or a designated bequest, which allows you to support a specific program or area. You may also choose to place your bequest in an endowed fund that is permanently invested to generate annual distributions for the area you specify.

KEY BENEFITS OF A BEQUEST:

- Includes Ohio State as part of your “family”
- Easy to update or revise
- Reduces gift and estate tax liability
- Establishes your philanthropic legacy at Ohio State

Sample Bequest Language

“I give, devise and bequeath to The Ohio State University Foundation, Columbus, Ohio, (the sum of $____, or a specific asset, or ___% of my estate, or all of the rest, residue and remainder of my estate, both real and personal property of whatever kind and wherever situated, which I may own or have the right to dispose of at the time of my death).”

RETAINED LIFE ESTATE

A donor may make a gift of a personal residence or farm to Ohio State and retain the right to live there for the remainder of the donor’s life. The donor receives an immediate income tax charitable deduction for the gift. Upon the passing of the donor, the university can use or sell the property.

KEY BENEFITS OF GIVING A RETAINED LIFE ESTATE:

- Donor’s continued use of property for life
- Current income tax charitable deduction
- Reduces gift and estate tax liability

“Ohio State opened up doors for me to take advantage of opportunities in terms of learning, in terms of friendships, and in terms of career. I believe we’re all standing on the shoulders of the many people who helped us on the journey—and Ohio State has had a lot to do with mine. I decided a planned gift to benefit the College of Social Work would be a positive way to share my gratitude.”

— Terry Etling, Columbus, Ohio
RETIREMENT PLAN ASSETS

You can maximize the impact of your retirement funds when you name The Ohio State University Foundation as the primary or contingent beneficiary. Because retirement funds directed to family members are often subject to a high level of both federal and state income and estate taxes, families can receive as little as 30 percent of the retirement assets. When you designate your retirement plan to the university, however, your assets can escape taxation and Ohio State receives 100 percent of the retirement plan. In this situation, leaving other assets to heirs maximizes the impact of your gift to family and to Ohio State.

Retirement plan assets include those held in individual retirement accounts (IRAs) and those held in 401(k), profit-sharing, Keogh, 403(b), and other retirement plans.

KEY BENEFITS OF GIVING A RETIREMENT PLAN:
- Avoids income tax
- Reduces gift and estate tax liability

LIFE INSURANCE

Donors wishing to make a deferred gift to Ohio State can do so with a gift of life insurance. By designating the university as the beneficiary of a new or existing whole life insurance contract, you can make a significantly larger charitable gift than may be possible out of your current assets.

If you make the university the owner and sole beneficiary of the life insurance policy, you may be able to deduct the premiums as you pay them. If you would rather retain the right to change beneficiaries on the policy, you remain the owner of the policy and simply name Ohio State as primary, partial, or contingent beneficiary.

KEY BENEFITS OF GIVING LIFE INSURANCE:
- May receive income tax charitable deduction
- Able to make a significant gift to Ohio State

“The students and faculty of this truly great university deserve the best that we as a community are able to provide. While everyone has their own reasons for giving, we have found that our gifts have enabled us to participate in the successes that are being created. This has brought us great joy.”

— Barbara and Jim Sipp
Columbus, Ohio
Thoughtful retirement planning can generate tax benefits that allow you to fulfill charitable goals and to plan for a secure retirement. At the same time, your philanthropy will help to create better futures for Ohio State, our region and the world beyond.
recognizing generosity

Named in honor of the Neil Family who more than 125 years ago made 361 acres of farmland available for what is now known as The Ohio State University, The Neil Legacy Society recognizes alumni, faculty, staff, retirees, and other friends who have named the university a beneficiary of a planned gift.

Today, the impact of many completed bequests, trusts, and other planned gifts is reflected throughout the university. The impact is evident in buildings that are home to programs of excellence, research leading to new discoveries, and students who receive scholarships to attend Ohio State or to study abroad and expand their experience beyond the classroom.

By notifying the Office of Planned Giving of your gift commitment, you will be included among the donors recognized by The Neil Legacy Society. We are deeply grateful for these gifts and know they will enhance the programs and support the people who are part of this great university.

☐ I have included Ohio State in my estate plan. My gift is currently $_______________ and is designated for ____________________________.

☐ I wish to learn more about The Neil Legacy Society.

☐ I want you to know about my gift and prefer to remain anonymous.

☐ Please send me information about charitable gifts that will provide income to me (and someone else) and will benefit Ohio State in the future.
  ☐ Charitable gift annuity
  ☐ Charitable remainder trust

Birth date ____________________________ Birth date ____________________________

Gift amount (for illustration purposes only) $________________________

Name ________________________________________________________________

Address ______________________________________________________________

City ____________________________ State _________ ZIP Code________________

Phone ____________________________ E-mail______________________________

Please tear off this page, fold, and tape to mail.
Dear alumni and friends of The Ohio State University

Every day, The Ohio State University carries out its mission to nurture students, create knowledge, and revitalize communities thanks to the spirit and loyalty of the people who care for this great institution. People like you.

As president of Ohio State, I am so very grateful for the support you provide to the university, and the President’s Club celebrates this bond that we share. It is a special circle of friends who honor our love of history and tradition, our belief in Ohio State’s future, and our desire to make our world a better place.

Your passion and support for academics, health sciences, and the arts open a world of possibilities for our students and the communities we serve. Thank you for your commitment. Together, we will do great things.

E. Gordon Gee
President
The Ohio State University
Percentage of 2008-09 freshmen who returned for their second year

Number of countries represented by students in the incoming class of 2011-12

Number of undergraduate majors offered

Number of master's, doctoral and professional degree programs

Number of degrees granted through August 2011

Number of minority students enrolled at Ohio State

Number of procedures provided annually by OSU's fourth-year dental class for more than 12,000 Ohioans on a sliding fee scale based on income

Number of courses offered

Number of student employees at Ohio State

Number of donors to Ohio State

Number of Ohio State students participating in community outreach programs

Number of people contacted through Ohio State Outreach and Engagement programs

Since we know Ohio State puts a great deal of emphasis on research, we want to do our part to help others who consider their pets members of their family.

- Rubesh and Carrie Jacobs (each earned an MBA, 2002)

The President's Club is a special circle of friends whose support of The Ohio State University opens up a world of possibilities.

In honor of their generous support of academics, health sciences, and the arts at The Ohio State University, President's Club members enjoy:

- A monthly e-mail newsletter with campus news and special features
- Special occasions for involvement with President Gee
- Use of the university's nationally recognized library system
- The opportunity to purchase season football tickets and on-campus parking
- Membership opportunities at the OSU Golf Club, the Faculty Club, and the university's recreational sports facilities. (Fees apply.)

Take your seat in the President’s Club at The Ohio State University.

To make your gift in support of academics, health sciences, or the arts at The Ohio State University, contact the President's Club office at (614) 292-9550 or visit presidentsclub.osu.edu.

Contribution Levels

Support $2,500
Enhance $5,000
Invest $10,000
Advance $25,000
Transform $50,000 and above
The President’s Club
The Ohio State University
1480 West Lane Avenue
Columbus, OH  43221-3938
Phone (614) 292-9550
Fax (614) 292-3320
presidentsclub@osu.edu
presidentsclub.osu.edu

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Dear alumni and friends of The Ohio State University

Please have a seat.

E. Gordon Gee
President
The Ohio State University

As a first-generation college student and alumnus of Ohio State, I know how fortunate I am to have had the opportunity to see a change. Together, we can make a difference.

Terry Etling (BS, 1966, Social Work)

F. Gordon Gee
The Ohio State University

Please have a seat.
93 Percentage of 2008-09 freshmen who returned for their second year
81 Number of countries represented by students in the incoming class of 2011-12
175 Number of undergraduate majors offered
265 Number of master’s, doctoral and professional degree programs
652,780 Number of degrees granted through August 2011
9,173 Number of minority students enrolled at Ohio State
27,000 Number of procedures provided annually by OSU’s fourth-year dental class for more than 12,000 Ohioans on a sliding fee scale based on income
13,680 Number of courses offered
177,322 Student employees at Ohio State
9,700 Number of donors to Ohio State
27,000 Number of Ohio State students participating in community outreach programs
1.5 million Number of people contacted through Ohio State Outreach and Engagement programs
1.1 million Annual number of outpatient visits to OSU Medical Center

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• The opportunity to purchase season football tickets and on-campus parking
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1.5 million donor馈赠使大学能够继续其研究重点。我们想尽我们的一份力量来帮助那些考虑他们的宠物是家庭成员的人们。

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• Access to national and international events
• Five complimentary guest passes for events with President’s Club hospitality
• A newsletter with special benefits and updates
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